

THE 9TH ANNUAL
UNIVERSITY OF CALIFORNIA SANTA BARBARA

ACTUARY DAY



Agenda

12:45 - 1:00 PM

Welcome - Dr. Hal Pedersen, Chloe Wang

1:00 - 2:00 PM

Kory Olsen - Actuarial Career Building,
Elements for Success

2:10 - 3:20 PM

Cary Franklin - Pension Actuaries and
the Changing Retirement Landscape

3:30 - 4:30 PM

Student Case Study with Janet Duncan

Date:

Friday, May 21st, 2021

Saturday, May 22nd (For Case Study
Students Only)

Time:

Friday, 12:45 PM - 4:30 PM

Zoom Link:

<https://ucsb.zoom.us/j/2417387199>

Kory J. Olsen, F.S.A., C.E.R.A., M.A.A.A., is Vice President at Pacific Life Insurance Company in Newport Beach, California. He is the Chief Valuation Actuary in the Retirement Solutions Division and has been involved in a variety of roles in the life insurance industry. Kory has extensive volunteer experience over his career, including serving on the Society of Actuaries Board of Directors and continues to be an active member in Society of Actuaries Education. He currently serves as a member of the UCSB Actuarial Advisory Board.

Cary Franklin, FSA, EA, MAAA, is a pension consulting actuary with over 40 years of experience. He is one of the founding partners of Horizon Actuarial Services, LLC, a national firm focused on providing consulting services to multiemployer pension and health benefit plans. Cary has been active in benefits education, serving as Chair of the International Foundation of Employee Benefit Plans' committee on Financial Education and Retirement Security in 2013-2019. Cary has also been active in efforts to develop federal legislation for the U.S. multiemployer pension system. He is a graduate of UCSB and a member of the UCSB Actuarial Advisory Board.